

October 15, 2021

JFIN CLO 2017-II LTD.
(f/k/a APEX CREDIT CLO 2017-II LTD.)
(the "Issuer")

U.S.\$2,500,000 Class X Senior Secured Floating Rate Notes due 2029

(144A CUSIP: 03753LAA4, 144A ISIN: US03753LAA44)

(Reg S CUSIP: G0471UAA4, Reg S ISIN: USG0471UAA46, Common Code: 168335075)

U.S.\$288,000,000 Class A Senior Secured Floating Rate Notes due 2029

(144A CUSIP: 03753LAC0, 144A ISIN: US03753LAC00)

(Reg S CUSIP: G0471UAB2, Reg S ISIN: USG0471UAB29, Common Code: 168334290)

U.S.\$51,750,000 Class B Senior Secured Floating Rate Notes due 2029

(144A CUSIP: 03753LAE6, 144A ISIN: US03753LAE65)

(Reg S CUSIP: G0471UAC0, Reg S ISIN: USG0471UAC02, Common Code: 168334958)

U.S.\$29,250,000 Class C Secured Deferrable Floating Rate Notes due 2029

(144A CUSIP: 03753LAG1, 144A ISIN: US03753LAG14)

(Reg S CUSIP: G0471UAD8, Reg S ISIN: USG0471UAD84, Common Code: 168334982)

U.S.\$22,500,000 Class D Secured Deferrable Floating Rate Notes due 2029

(144A CUSIP: 03753LAJ5, 144A ISIN: US03753LAJ52)

(Reg S CUSIP: G0471UAE6, Reg S ISIN: USG0471UAE67, Common Code: 168335024)

U.S.\$22,500,000 Class E Secured Deferrable Floating Rate Notes due 2029

(144A CUSIP: 03753MAA2, 144A ISIN: US03753MAA27)

(Reg S CUSIP: USG0471VAA29, Reg S ISIN: 168335032, Common Code: G0471VAA2)

U.S.\$0 Reinvesting Holder Notes due 2029

(Accredited Investor CUSIP: 03753MAF1, Accredited Investor ISIN: US03753MAF14)

U.S.\$43,600,000 Subordinated Notes due 2029

(144A CUSIP: 03753MAC8, 144A ISIN: US03753MAC82)

(Reg S CUSIP: G0471VAB0, Reg S ISIN: USG0471VAB02, Common Code: 168335121)

(Accredited Investor CUSIP: 03753MAD6, Accredited Investor ISIN: US03753MAD65)

(collectively, the "Notes")

Re: Optional Redemption

We refer to the Indenture dated September 27, 2017, constituting the Notes and made between the Issuer, JFIN CLO 2017-II LLC (f/k/a Apex Credit CLO 2017-II LLC, the "**Co-Issuer**"), together with the Issuer, the "**Co-Issuers**") and Citibank, N.A., as the Trustee (the "**Trustee**") (as amended pursuant to the First Supplemental Indenture, dated August 3, 2021 and as further amended, restated, supplemented or modified from time to time, the "**Indenture**"). Terms used but not otherwise defined in this announcement shall have the meanings given to them in the Offering Circular of the Issuer dated September 25, 2017.

The Issuer hereby announces that it has been informed by the Portfolio Manager (together, the "**Directing Party**") that the Portfolio Manager intends to direct an Optional Redemption of one or more Classes of Secured Notes (the "**Refinanced Notes**"), pursuant to Section 9.2(a)(y) of the Indenture.

In connection with the ordered Optional Redemption, the Issuer intends to, in accordance with and subject to satisfaction of the applicable conditions set forth in the Indenture redeem the Refinanced Notes on the Redemption Date to be specified by the Directing Party, at the applicable Redemption Price.

This announcement does not constitute a written direction or a notice of redemption for the purposes of Section 9.2 or 9.4 of the Indenture. Notices required by the Transaction Documents, if any, have and/or will be provided separately.

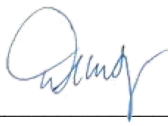
The Co-Issuers hereby request and direct the Trustee, at the name and at the expense of the Co-Issuers, to post on its website and deliver this notice to all Holders and to the Cayman Islands Stock Exchange, and for this purpose, this notice shall constitute an Issuer Order (as such term is defined in the Indenture).

This announcement is neither an offer to sell nor a solicitation of an offer to buy any securities referenced herein or any other securities and shall not constitute an offer to sell or a solicitation of an offer to buy,

or a sale of, such securities or any other securities in the United States or any other jurisdiction. The securities may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended (the "Securities Act") or an applicable exemption from registration. No public offering of securities will be made in the United States.

[Signature page follows]

JFIN CLO 2017-II LTD.
(F/K/A APEX CREDIT CLO 2017-II LTD.)
as Issuer

By: 

Name: David Hogan
Title: Director